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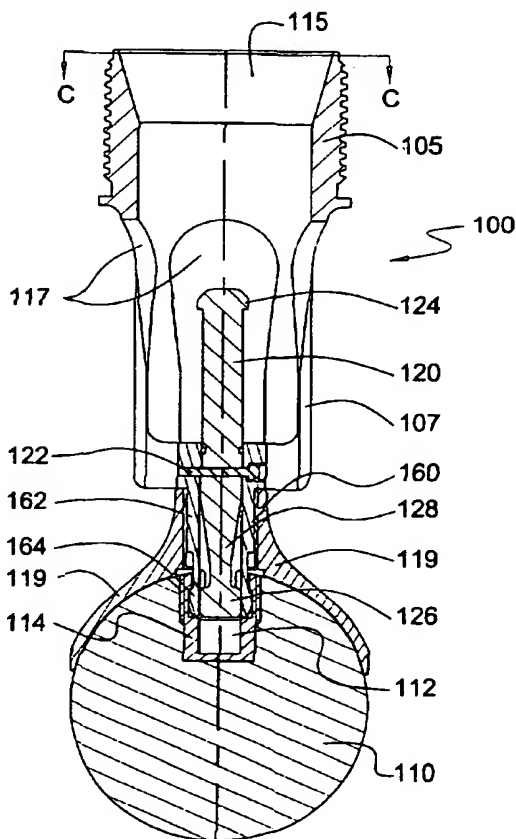
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[Continued on next page]

(54) Title: APPARATUS FOR RELEASING A BALL INTO A WELLBORE



(57) Abstract: The present invention relates to an apparatus (100) for dropping a ball (110) into a wellbore. The apparatus is particularly useful for dropping a ball that has a diameter that is larger than the diameter of a bore within a wellbore tool above the apparatus. The ball-releasing apparatus first comprises a tubular body (105). The tubular body has a bore (115) therethrough that is in fluid communication with the bore of the wellbore tool. A piston (120) is placed within the tubular body. The piston has a top end disposed within the tubular body, and a bottom end disposed below the bore of the wellbore tool. The ball-releasing apparatus further comprises a connector (160) for releasably connecting the piston to the ball. In one arrangement, the ball-releasing apparatus is connected to the bottom of a wiper plug (200) for dropping a ball during a wellbore cementing operation. In one aspect, the ball is dropped by dropping a second ball having a diameter that will pass through the wellbore restriction, and then injecting fluid under pressure against the second smaller ball in order to actuate the releasable connection.

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INTERNATIONAL SEARCH REPORT

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A. CLASSIFICATION OF SUBJECT MATTER

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According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC 7 E21B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practical, search terms used)

EPO-Internal

C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5 335 727 A (CORNETTE H MITCHELL ET AL) 9 August 1994 (1994-08-09)	1-6,9-13
Y	figures 3,5	8
X	US 6 390 200 B1 (ALLAMON JERRY P ET AL) 21 May 2002 (2002-05-21)	19
Y	column 3, lines 14-24,34-37,64-67; figures 3,4,9	8
A	US 3 545 542 A (SCOTT LYLE B) 8 December 1970 (1970-12-08) see in particular wiper plug with mandrel figure 9	1-33
A	US 6 220 360 B1 (CONNELL MICHAEL L ET AL) 24 April 2001 (2001-04-24) figures 2-4	1-33

☐ Further documents are listed in the continuation of box C.

☒ Patent family members are listed in annex.

* Special categories of cited documents :

"A" document defining the general state of the art which is not considered to be of particular relevance

"E" earlier document but published on or after the international filing date

"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)

"O" document referring to an oral disclosure, use, exhibition or other means

"P" document published prior to the international filing date but later than the priority date claimed

"I" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention

"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone

"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art.

"&" document member of the same patent family

Date of the actual completion of the international search

13 November 2003

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INTERNATIONAL SEARCH REPORT

International application No.
PCT/US 03/23670

Box I Observations where certain claims were found unsearchable (Continuation of item 1 of first sheet)

This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:

1. ☐ Claims Nos.:
because they relate to subject matter not required to be searched by this Authority, namely:
2. ☐ Claims Nos.:
because they relate to parts of the International Application that do not comply with the prescribed requirements to such an extent that no meaningful International Search can be carried out, specifically:
3. ☐ Claims Nos.:
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

Box II Observations where unity of invention is lacking (Continuation of item 2 of first sheet)

This International Searching Authority found multiple inventions in this international application, as follows:

see additional sheet

1. ☐ As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
2. ☐ As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
3. ☐ As only some of the required additional search fees were timely paid by the applicant, this International Search Report covers only those claims for which fees were paid, specifically claims Nos.:
4. ☒ No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the claims; it is covered by claims Nos.:

1- 33

Remark on Protest

- ☐ The additional search fees were accompanied by the applicant's protest.
- ☐ No protest accompanied the payment of additional search fees.

FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

This International Searching Authority found multiple (groups of) inventions in this international application, as follows:

1. claim: 1 to 33

The subject-matter of independent claims 1 and 19 is an apparatus for releasing a first ball into a wellbore, respectively a wiper plug comprising a ball-releasing apparatus which releases a first ball into a wellbore

2. claim: 34 to 40

The subject-matter of independent claim 34 is a cross-over equalizer tool being integral to a wiper plug

INTERNATIONAL SEARCH REPORT

Information on patent family members

International Application No

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Patent document cited in search report		Publication date	Patent family member(s)	Publication date
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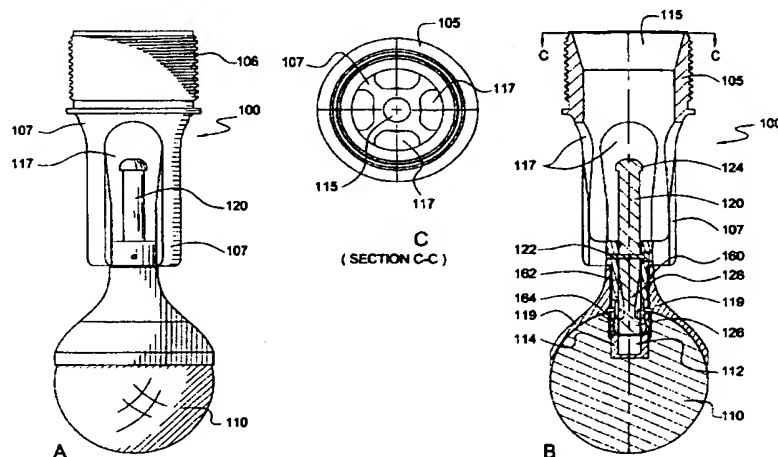
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(54) Title: APPARATUS FOR RELEASING A BALL INTO A WELLBORE



(57) Abstract: The present invention relates to an apparatus for dropping a ball into a wellbore. The apparatus is particularly useful for dropping a ball that has a diameter that is larger than the diameter of a bore within a wellbore tool above the apparatus. The ball-releasing apparatus first comprises a tubular body. The tubular body has a bore therethrough that is in fluid communication with the bore of the wellbore tool. A piston is placed within the tubular body. The piston has a top end disposed within the tubular body, and a bottom end disposed below the bore of the wellbore tool. The ball-releasing apparatus further comprises a connector for releasably connecting the piston to the ball. In one arrangement, the ball-releasing apparatus is connected to the bottom of a wiper plug for dropping a ball during a wellbore cementing operation. In one aspect, the ball is dropped by dropping a second ball having a diameter that will pass through the wellbore restriction, and then injecting fluid under pressure against the second smaller ball in order to actuate the releasable connection.

APPARATUS FOR RELEASING A BALL INTO A WELLBORE

BACKGROUND OF THE INVENTION

Field of the Invention

The present invention generally relates to an apparatus for dropping balls into a wellbore. More particularly, the invention relates to a sub, such as a cement plug, capable of selectively releasing balls and other objects into a wellbore, such as during cementing operations. The invention further relates to a pressure equalizer and cross-over device as might be employed during a fluid circulation operation.

Description of the Related Art

In the drilling of oil and gas wells, a wellbore is formed using a drill bit that is urged downwardly at a lower end of a drill string. After drilling a predetermined depth, the drill string and bit are removed and the wellbore is lined with a string of casing. An annular area is thus formed between the string of casing and the formation. A cementing operation is then conducted in order to fill the annular area with cement. The combination of cement and casing strengthens the wellbore and facilitates the isolation of certain areas of the formation behind the casing for the production of hydrocarbons.

It is common to employ more than one string of casing in a wellbore. In this respect, a first string of casing is set in the wellbore when the well is drilled to a first designated depth. The first string of casing is hung from the surface, and then cement is circulated into the annulus behind the casing. The well is then drilled to a second designated depth, and a second string of casing, or liner, is run into the well. The second string is set at a depth such that the upper portion of the second string of casing overlaps the lower portion of the first string of casing. The second liner string is then fixed or "hung" off of the existing casing. Afterwards, the second casing string is also cemented. This process is typically repeated with additional liner strings until the well has been drilled to total depth. In this manner, wells are typically formed with two or more strings of casing of an ever-decreasing diameter.

In the process of forming a wellbore, it is sometimes desirable to utilize various plugs. Plugs typically define an elongated elastomeric body used to separate fluids

pumped into a wellbore. Plugs are commonly used, for example, during the cementing operation for a liner. Plugs are also used during subsea operations for cementing casing.

5 The process of cementing a liner or other casing string into a wellbore typically involves the use of two different types of plugs -- liner wiper plugs and drill-pipe darts. The first plug used is a liner wiper plug. The liner wiper plug is typically run into the wellbore with the liner at the bottom of a working string. The liner wiper plug has radial wipers to contact and wipe the inside of the liner as the plug travels down the liner.

10 The liner wiper plug has a cylindrical bore formed therein to receive fluids as the liner is lowered into the wellbore. After a sufficient volume of circulating fluid or cement has been placed into the wellbore, a first drill pipe dart or pump-down plug, is deployed. Using drilling mud, cement, or other displacement fluid, the dart is pumped into the working string. As the dart travels downhole, it seats against the
15 liner wiper plug, closing off the internal bore through the liner wiper plug. Hydraulic pressure above the dart forces the dart and the wiper plug to dislodge from the bottom of the working string and to be pumped down the liner together. This forces the circulating fluid or cement that is ahead of the wiper plug and dart to travel down the liner and out into the liner annulus.

20 In many fluid circulation operations, it is desirable to employ a multi-plug system. In a multi-plug system, two or more plugs are stacked one on top of the other. Each plug has a hollow mandrel defining a fluid passageway therein. Further, each hollow mandrel includes a seat for receiving a separate dart or ball. A first "bottom" plug is launched by dropping a first dart down the working string until it lands in the bottom
25 seat. Fluid is injected into the working string under additional pressure, causing the bottom plug, with the dart landed therein, to be separated from the top plug or plugs. Typically, separation is accomplished by applying sufficient pressure to overcome a shearable connection along the mandrel, and a collet connection.

The bottom wiper plug and dart are commonly used to separate a column of
30 wellbore fluid from a column of cement. The bottom wiper plug and dart are pumped downhole ahead of the cement slurry. The bottom wiper plug and dart exit the

working string and travel down the liner. Ultimately, the bottom wiper plug and dart land in a float collar disposed proximate to the bottom of the liner. Pressure is again raised within the wellbore, causing a disk within the bottom plug to burst. Cement is then allowed to flow through the bottom plug and up the annulus outside of the liner.

- 5 After a sufficient volume of cement has been injected into the wellbore, a second dart is dropped from the surface. The second dart lands in the fluid passageway of the second (usually, the top) wiper plug. This again effectuates a substantial seal of fluid within the wellbore. Fluid continues to be injected into the wellbore, raising the pressure against the top plug. A shearable connection between the top plug and the
10 mandrel is sheared, allowing the top plug and top dart to be pumped downhole, thereby pushing cement down the liner and then back up the annulus.

Certain limitations and disadvantages exist with the use of cement wiper plugs. The first limitation relates to the restricted size of the mandrel within the plugs. Those of ordinary skill in the art will appreciate that the mandrel in the bottom plug must be
15 smaller than the mandrel in the top plug. This is necessary in order to allow the bottom dart to pass through the seat in the top plug so as to release the bottom plug without releasing the top plug. The restricted bore diameter in the mandrel of the bottom plug serves as a limitation to the rate at which fluid can be pumped downhole. It further serves as a limitation as to the size of balls that can be dropped
20 through the wiper plugs in order to actuate tools further downhole, e.g., an auto-fill float collar disposed near the bottom of the liner. Of course, other tools deployed in the wellbore during a cementing operation will also have a limited diameter available. Thus, one problem frequently encountered in many wellbore operations is the need to overcome the limitation of a restriction in the wellbore that prevents the
25 use of a ball below that restriction. In other words, a ball having a greater diameter than the bore of a tool cannot be dropped through that tool. Typically, a ball having a maximum diameter of 2.25 inches can be used.

For purposes of the present application, the term "ball" includes any spherical or other object, e.g. bars, and plugs, that are dropped into a wellbore. Typically a ball
30 is used downhole to activate a tool or to temporarily seal the wellbore.

A present application pending before the United States Patent and Trademark Office addresses a system that permits a larger-diameter ball to be dropped from below the point of a wellbore restriction. That application is US 2001/0045288, published November 29, 2001. The listed inventor is Allamon. In one embodiment, shown in
5 Figures 8 and 9 therein, a sub is attached to the bottom of a cement plug. The sub includes a large-ball seat for receiving a larger-diameter ball. The sub also includes a smaller seat for receiving a smaller, releasing ball. Further, the sub includes a sleeve that moves downward in response to pressure after the smaller ball has been dropped and seated, thereby closing off flow-through ports. The larger-diameter ball
10 is released through the injection of fluid under pressure after the smaller, releasing ball is dropped and after the flow-through ports are closed. The seats are fabricated from a yieldable material such as aluminum that permits the balls to drop at a predetermined level of fluid pressure.

The above pending application has utility in the dropping of a ball that would
15 otherwise be of a diameter that is too large to pass through the restrictions above the liner wiper plug. However, the described system requires refabrication of the liner wiper plug to accommodate an integral ball releasing apparatus, to wit, a frangible seat within the plug. It further requires fabrication of ports in the plug above the seat for the larger ball.

20 Another disadvantage to the use of a dual or multi-plug system relates to the potential for excessive pressure building up on the outside of the top plug after the bottom plug has been launched. This condition may arise in a variety of circumstances. For example, if a portion of formation collapses around the liner prior to or during a cementing operation, it is necessary to raise the level of
25 circulation pressure in order to circulate out the bridged formation. In this instance, circulation fluid will exit relief ports within the working string and act downwardly against the top plug from outside of the working string. This creates the potential for premature launch of the top plug.

The presence of unwanted pressure on the outside of the top wiper plug may also
30 arise during the setting of an auto-fill float collar. Unwanted pressure buildup could

also occur while actuating a hydraulically set liner hanger, or during a staged cementing operation.

To overcome the problem of excessive pressure acting against the top plug from outside of the working string, some drilling operators utilize a pressure equalizer tool. A pressure equalizer tool is typically installed in the working string above the cement plug and below the running tool. The pressure equalizer allows fluid to be received back into the working string from above the cement plug where a positive pressure differential is sensed. However, this requires the deployment of a separate tool on top of the cement plugs.

Therefore, there is a need for a more effective plug-dropping apparatus for a cementing plug. There is a further need for a cementing plug having a mechanism for suspending and selectively releasing a ball, thereby overcoming wellbore restrictions within and above the cement plug. Still further, there is a need for a ball-releasing mechanism that can be easily installed into a conventional cement plug. Further still, there is a need for a cement plug having an integral pressure equalizer / cross-over tool.

SUMMARY OF THE INVENTION

The present invention generally relates to a ball-releasing apparatus for use in activating downhole tools. The ball-releasing apparatus enables the operator to bypass a restriction in the wellbore, and to drop a ball having a larger diameter than could otherwise be dropped from the surface.

The ball-releasing apparatus first comprises a tubular body. The top end of the tubular body is connected to a wellbore tool proximate to the bottom end of the wellbore tool. The wellbore tool has a bore or other fluid flow path for permitting fluids to be circulated therethrough. Preferably, the wellbore tool is a wiper plug as would be used in a cementing operation. The tubular body has a bore that is in fluid communication with the bore of the wellbore tool.

A piston is placed within the tubular body of the ball-releasing apparatus. The piston has a top end disposed within the tubular body, and a bottom end disposed below the bore of the wiper plug. The piston is slidable within the tubular body. In one

arrangement, the piston is initially maintained in place within the tubular body by a shear pin. The shear pin is sheared when the ball-releasing apparatus is actuated.

The ball-releasing apparatus further comprises a connector for releasably connecting the piston to the ball. The connector is disposed proximate to the bottom of the tubular body, and initially suspends the ball below the wiper plug or other
5 wellbore tool. In one arrangement, the releasable connector comprises a collet having a body and a plurality of fingers. The fingers extend into a recess in the ball in order to form the initial connection.

The ball-releasing apparatus is actuated by injecting fluid under pressure into the
10 wellbore. In one aspect, actuation is further accomplished by dropping a second ball having a diameter that will pass through the wellbore restriction. The second ball acts against the piston so as to shear the pin and then to urge the piston downward into the recess of the larger first ball. The downward force of the piston causes the collet fingers to collapse, thereby releasing the larger ball.

15 In one aspect of the invention, a cross-over equalizer tool is attached at a top end of the wiper plug. The cross-over equalizer tool provides fluid communication between the outside of the working string and the bore of the wiper plug in the event that pressure outside of the working string exceeds a desired level greater than pressure within the wiper plug. The cross-over equalizer tool generally comprises an outer
20 housing and an inner housing. The outer housing defines a tubular body that has an inner surface and an outer surface. The inner housing also defines a tubular member, and is disposed essentially concentrically within the inner surface of the inner housing surface. A bore is formed within the inner housing for receiving the mandrel of the wiper plug.

25 The cross-over equalizer tool also has a fluid channel. The fluid channel is defined by the inner surface of the outer housing, and the inner housing. The fluid channel has an opening in fluid communication with the outer surface of the outer housing. In one arrangement, the opening is at the bottom of the fluid channel.

One or more cross-over ports are placed along the inner housing. The cross-over
30 ports place the bore of the mandrel of the wiper plug in fluid communication with the

fluid channel. In accordance with the operation of the cross-over equalizer tool, the bore of the wiper plug is placed in fluid communication with the outer surface of the outer housing via the fluid channel when fluid pressure on the outer surface of the outer housing exceeds fluid pressure in the bore of the wiper plug by a selected amount. In one aspect, a piston is placed within the fluid channel. The piston is biased in a sealing position that prevents fluid from traveling from the outside of the cross-over equalizer tool into the bore of the wiper plug. Pressure acting from outside of the plug at a certain level will overcome the piston's sealing position, creating fluid communication between the outer surface of the outer housing and the bore of the wiper plug, thereby equalizing pressures.

BRIEF DESCRIPTION OF THE DRAWINGS

So that the manner in which the above recited features of the present invention are attained and can be understood in detail, a more particular description of the invention, briefly summarized above, may be had by reference to the appended drawings. It is to be noted, however, that the appended drawings illustrate only typical embodiments of this invention and are not to be considered limiting of its scope, for the invention may admit to other equally effective embodiments.

Figure 1A presents a perspective view of a ball-releasing apparatus, in one embodiment, of the present invention. A larger ball remains attached to the ball-releasing apparatus. Figure 1B is a cross-sectional view of the ball-releasing apparatus of Figure 1A. Figure 1C is a top, cross-sectional view taken across line C-C of Figure 1B.

Figure 2A presents a perspective view of a cement plug having a cross-over equalizer tool integral thereto. A ball-releasing apparatus of the present invention is fabricated within the cement plug. A larger ball is shown suspended from the cement plug by means of a ball-releasing apparatus. Figure 2B presents a cross-sectional view of the cement plug of Figure 2A. The cross-over device is shown in its run-in position.

Figure 3 is a cut-away view of the cement plug of Figures 2A and 2B.

Figure 4 presents a cross-sectional view of the cement plug of Figure 3, showing a smaller, releasing ball being dropped into the mandrel of the plug.

Figure 5 depicts a cross-sectional view of the cement plug of Figure 4, showing the smaller, releasing ball landed on a seat in the plug. The seat is provided in the bore
5 of the plug for receiving the smaller, releasing ball.

Figure 6 demonstrates the cement plug of Figure 3 disposed within a wellbore. In this view, the plug is connected in series with a drill string and a liner running tool, and is being run into a wellbore in connection with a cementing operation.

Figure 7 presents a cross-sectional view of the ball-releasing apparatus of Figure 5,
10 with the larger ball being released from the plug. The cross-over apparatus remains attached to the top of the cement plug, but is in its releasing position.

Figure 8 is an enlarged cross-sectional view of the cross-over equalizer tool of Figure 2B permitting fluid to pass downward from the working string and through cross-over ports of the tool. Fluid inside the tool is blocked from communication with
15 fluid outside the tool by a piston. This is the preferred run-in position for the tool.

Figure 9 is an enlarged cross-sectional view of the cross-over apparatus of Figure 8, but with pressure acting against the cross-over equalizer tool from outside of the working string. A piston within the tool has been moved upward, thereby exposing equalizing ports and allowing fluids to return into the drill string.

20 **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT**

Figure 1A presents a perspective view of a ball-releasing apparatus 100, in one embodiment, of the present invention. The ball-releasing apparatus 100 provides a novel mechanism for selectively releasing a larger ball 110 into a wellbore from a point below a wellbore restriction. The larger ball 110 is shown releasably attached
25 to the ball-releasing apparatus 100. Figure 1B is a cross-sectional view of the ball-releasing apparatus 100 of Figure 1A. Figure 1C is a top, cross-sectional view taken across line C-C of Figure 1B.

The ball-releasing apparatus **100** first comprises a tubular body **105**. The body **105** is configured and dimensioned to be received at the lower end of a mandrel within a wellbore tool (not shown in **FIGS. 1A-1C**). Preferably, the upper end of the body **105** has external threads **106** that allow the ball-releasing mechanism **100** to be quickly and simply screwed into the lower end of the mandrel.

An example of a wellbore tool **200** for receiving the ball-releasing apparatus **100** is shown in **Figures 2A and 2B**. Here, the wellbore tool **200** is a cement plug. **Figure 2A** presents a perspective view of the cement plug **200** having a cross-over equalizer tool **300** integral thereto. A ball-releasing apparatus **100** of the present invention is attached to the bottom of the cement plug **200**. A larger ball **110** is shown suspended from the cement plug **200** by means of the ball-releasing apparatus **100**.

Figure 2B presents a cross-sectional view of the cement plug **100** of **Figure 2A**. The cross-over equalizer device **300** is again attached. The cross-over equalizer device **300** is shown in it run-in position. Details concerning the features of the cross-over equalizer tool **300** will be described below.

Figure 3 is an enlarged cut-away view of the cement plug **200** of **Figure 2B**. **Figure 3** more clearly shows features of the cement plug **200**. It can be seen that the plug is a dual wiper plug, meaning that it is comprised lower **200L** and upper **200U** wiper bodies. The lower **200L** and upper **200U** wiper bodies each have fins **212L**, **212U** for wiping the inner wall of a liner **35** (shown in **Figure 6**) as they travel downhole during a cementing operation. The lower **200L** and upper **200U** wiper bodies are separately launched, as discussed above, through the use of separate darts (not shown) that successively land in seats **217L** and **217U**, respectively.

The cement plug **200** also includes an inner mandrel. The inner mandrel defines a tubular body having a fluid passageway **215** along its length. In the plug **200** of **FIG. 3**, the mandrel is shown in two portions in order to define a lower mandrel **205L** for the lower plug portion **200L**, and an upper mandrel **205U** for the upper plug portion **200U**. The ball-releasing apparatus **100** is mounted, e.g., threaded, into the lower mandrel **205L** at the mandrel's **205L** lower end. The larger ball **110** is releasably

suspended from the cement plug 200 via the novel releasing mechanism 100. In the arrangement of FIG. 3, the releasing mechanism 100 extends downward and outside of the mandrel 205L of the plug 200.

As can be seen from Figure 3, the larger ball 110 is of a diameter that is greater than the diameter of bore 215 within the cement plug 200. Thus, the cement plug 200 serves as a restriction within the wellbore 10 (shown in Figure 6) that would prevent the ball 110 from otherwise being dropped from the surface to a depth below the apparatus 100.

Returning to FIGS. 1A-1C, the body 105 of the ball-releasing apparatus 100 includes a bore 115. The bore 115 provides a passageway for fluids to flow through the body 105. The bore 115 is placed in fluid communication and in axial alignment with the bore 215 of a wellbore tool, such as the cement plug 200 of FIG. 3. The body 105 has a reduced diameter portion 107. A plurality of side ports 117 are disposed along the reduced diameter portion 107. The side ports 117 place the bore 115 of the tool body 105 in fluid communication with the wellbore (shown as 10 in FIG. 6). In this respect, the side ports 117 allow fluid to flow through the bore 215 of the cement plug 200, and then out of the ball-releasing apparatus 100 even while the larger ball 110 remains attached to the ball-releasing apparatus 100.

The lower portion of the body 105 also has an enlarged diameter portion 119. The enlarged diameter portion 119 extends below the wellbore tool 200, and serves as a ball protector. The enlarged diameter portion 119 has an inner diameter that is generally configured to conform to the radial dimension of the larger ball 110. The expanded diameter portion 119 protects the larger ball 110 from the flow of fluid and its abrasive effects as the fluid flows through the cement plug 200 and past the ball 110. The expanded diameter portion 119 also serves to prevent the larger ball 110 from becoming prematurely released.

The body 105 of the ball-releasing apparatus 100 serves as a connector between the ball-releasing apparatus 100 and the cement plug 200. However, the body 105 also serves as a seat for landing a smaller ball 130. Figure 4 presents a cross-sectional view of the cement plug 200 of Figure 3, showing a smaller, releasing ball

130 being dropped into the mandrel 205L of the plug 200. Figure 5 depicts a cross-sectional view of the cement plug 200 of Figure 4, showing the smaller, releasing ball 130 landed in the reduced diameter portion 107 of the body 105. In this respect, the reduced diameter portion 107 is configured to have an inner diameter that is only slightly larger than the diameter of the smaller ball 130 proximate to the top of the side ports 117. When the smaller ball 130 is landed into the body 105 of the ball-releasing apparatus 100, the smaller ball 130 substantially seals the bore 115. In this way, the smaller ball 130 is used to actuate the ball-releasing apparatus 100.

The ball-releasing apparatus 100 also comprises an elongated piston 120. The piston 120 is oriented along the longitudinal axis of the bore 115 of the ball-releasing apparatus 100. In the arrangement shown in FIGS. 1B and 3, a top end 124 of the piston 120 is positioned within the bore 115 of the ball releasing apparatus 100, while a lower end 126 extends out from the bottom of the plug 200. The upper end of the piston 120 defines an upper enlarged diameter portion 124 (seen best in FIG. 1B) that serves as a shoulder. The upper shoulder 124 acts to limit downward travel of the piston 120. The lower portion 126 of the piston 120, in turn, serves as a support for a lower collet 160 (discussed below) when the larger ball 110 is being run into the wellbore 10.

The piston 120 also includes a reduced diameter portion 128. The reduced diameter portion 128 is disposed intermediate the upper 124 and lower 126 portions of the piston 120. The reduced diameter portion 128 is configured to receive fingers 164 from a collet 160 when the ball-releasing apparatus 100 is actuated.

The collet 160 defines a tubular body 162 having a plurality of collet fingers 164 extending therefrom. The body 162 of the collet 160 is disposed above the larger ball 110, and around the reduced diameter portion 128 of the piston 120. The collet fingers 164, in turn, extend below the body 162. In the run-in state for the tool 100, the collet fingers 164 reside around the lower portion 126 of the piston 120. This state is shown in FIG. 1B. However, the collet fingers 164 are urged inward so as to release the larger ball 110 when the piston 120 is lowered towards the ball 110. In this respect, when the piston 120 is lowered towards the larger ball 120, the collet

fingers 164 clear the lower portion 126 of the piston 120, and are received along the reduced diameter portion 128.

In one arrangement for the ball-releasing apparatus 100, a recess 112 is provided in the larger ball 110. The recess 112 is configured to receive the lower end of the piston 120. More specifically, the lower end 126 of the piston 120 is closely received within the recess 112. A shoulder 114 is provided along the surface of the recess 112. The shoulder serves as a "no-go" for entry of the lower collet fingers 164 into the recess 112 of the larger ball 110. Thus, the piston 120 may be urged into the recess 112 at a depth lower than the collet fingers 164. In this way, the collet fingers 164 may clear the lower portion 126 of the piston 120.

In the views of Figures 4 and 5, the larger ball 110 remains attached to the ball-releasing apparatus 100. In accordance with the purpose for the ball-releasing apparatus 100, it is desirable to selectively release the larger ball 110 from the cement plug 200. In one embodiment, the present invention employs a shearable connection 122 between the larger ball 110 to be released and the ball-releasing apparatus 100. In the arrangement of Figure 1B, the shearable connection 122 comprises a shear pin.

Figure 6 demonstrates the ball-releasing apparatus 100 of Figure 1B disposed within a wellbore 10. The ball-releasing apparatus 100 is again part of a cement plug 200. A cross-sectional view of the wellbore 10 is seen. As completed, the wellbore 10 has been drilled to a first depth at a first diameter, and has been lined with a string of surface casing 20. The surface casing 20 is hung from the surface. The annulus 15 between the formation and the string of surface casing 20 has been cemented. Thus, the first string 20 is fixed in the formation 25 by cured cement 15. From there, the wellbore 10 has been drilled to a second depth at a second smaller diameter, and lined with a string of intermediate casing 35. The second casing string 35, sometimes referred to as a "liner," is being run into the wellbore 10 as part of a new cementing operation. The liner 35 is being run into the wellbore 10 at the end of a drill string 45.

The cement plug 200 is shown being run into the wellbore 10. The wiper plug 200 is generally the first plug run into the wellbore 10 during liner cementing operations. The plug 200 is run into the hole before the aggregate slurry, i.e., cement, is injected so as to clean, or "wipe," the inside of the liner 35, and to isolate fluids, e.g.,
5 separate the cement column from mud. The wiper plug 200 is connected to a cross-over equalizer tool 300. The ball-releasing apparatus 100, along with the equalizer tool 300, is being run into the wellbore 10 at the lower end of the working string 45. The wiper plug 200 is designed to be released from the working string 45 and pumped through the liner 35 by a column of cement.

10 Various additional tools are shown in Figure 6 to aid in the cementing operation. First, certain tools are shown within the wellbore 10 below the cement plug 200. For example, a float shoe 70 is shown at the base of the liner 35. The float shoe 70 is typically the first item of cementing equipment introduced into the wellbore 10. The shoe 70 has a rounded outer diameter and nose which acts as a guide, allowing the
15 liner 35 to be introduced into the wellbore 10 smoothly without hanging up on ledges. The shoe 70 further includes a bore 75 which permits cement to flow therethrough en route to the formation annulus 30 during the cementing operation.

Above the float shoe 70 is a float collar 80. The float collar 80 is generally inserted one to three joints above bottom, where it serves as a back pressure valve
20 preventing backflow of cement after placement. The float collar 80 includes a seat 85 on which the plugs 200L, 200U will land during cementing operations.

Certain tools are also shown in Figure 6 above the plug 100. These include a running tool 65, a stinger 55, and a liner hanger 60. These are shown schematically. The liner hanger 60 employs slips which engage the inner surface of
25 the surface casing 20 to form a frictional connection. The liner 35 is run into the wellbore on a working string 45. The liner 35 is also cemented into the wellbore 10 after being hung from the surface casing 20. It is noted that a small annular region 75 is formed between the running tool 65 and the liner 35 above the plug 200.

At the surface, the wellbore 10 is covered by a typical wellbore drilling structure 50.
30 Visible in FIG. 6 is a casing head 56, one or more blowout preventers 57, and a

cementing head shown partially at 54. One or more surface gauges are also utilized, such as a pressure gauge 59. Various fluid pumps are utilized during cementing operations, such as a cement pump 58 having a hose 52 or other fluid communication line for injecting cement downhole. Fluid gates 53 are also
5 employed to control the flow of fluid downhole. Various other completion components are not shown, such as the drilling rig itself, aggregate shakers, various drilling fluid sources and mud pits.

As noted, the ball-releasing apparatus 100 is disposed at the lower end of the cement plug 200. To release the larger ball 110 from the ball-releasing apparatus
10 100, a smaller, setting ball 130 is dropped into the working string 45 and through the cement plug 200 (as shown in FIGS. 4 and 5). In operation, the smaller, ball 130 is first dropped into the wellbore 10. The smaller ball 130 will fall into the reduced diameter portion 107 of the ball-releasing apparatus 110 and on top of the piston 120. This serves to essentially seal off the side ports 117. Fluid is then injected into
15 the working string 45 under pressure from the surface. Because the smaller ball 130 substantially seals the bore 115 of the ball-releasing apparatus 100, fluid is also restricted from flowing through the bore 215 of the cement plug 215.

As fluid pressure is increased, the smaller ball 130 will apply a downward force against the piston 120. The piston 120, in turn, acts against the shear pin 122,
20 ultimately shearing the pin 122. The piston 120 is then able to move downwardly into the recess 112 of the larger ball 110.

After the piston 120 has traveled into the recess 112, the collet fingers 164 clear the lower enlarged diameter portion 126 of the piston 120. The collet fingers 164 are urged inwardly against the reduced diameter portion 128 of the piston 120. The
25 piston 120 is then freed to move downwardly against the larger ball 110 even further, ultimately forcing it away from the lower portion 119 of the releasing mechanism body 105. Figure 7 depicts a cross-sectional view of the ball-releasing apparatus 100, with the larger ball being released.

As noted, the cement plug 200 of Figures 2A and 2B includes not only a ball-releasing mechanism, but an integral cross-over equalizer device 300 as well. The
30

cross-over equalizer device **300** permits an equalization of pressure inside and outside of the working string **45**. More specifically, the cross-over equalizer device **300** senses a pressure differential between the inner and outer surfaces of the working string **45**, and permits fluid to flow from outside of the working string **45** back
5 into the working string **45** when pressure outside of the working string **45** is higher than that inside of the working string **45** and the plug **200**.

Figure 8 presents an enlarged cross-sectional view of the cross-over equalizer apparatus **300** of **Figure 2B**. The apparatus **300** first comprises an outer housing **310**. The outer housing **310** defines a tubular body. The outer housing **310** in one
10 aspect includes a reduced inner diameter portion **312**.

The apparatus **300** further comprises an inner housing **320**. The inner housing **320** also defines a tubular member, and is disposed concentrically within the outer housing **310**. In the arrangement of **Figures 3** and **8**, the inner housing **320** forms a portion of the upper wiper plug mandrel **205U**. In one arrangement, the upper end
15 of the inner housing **320** abuts the reduced inner diameter portion **312** of the outer housing **310**. In one aspect, the inner housing **320** is integral to the outer housing **310**, that is, the housings **310**, **320** define a single piece.

A fluid channel **330** is defined between the outer **310** and inner **320** housings. The fluid channel **330** is below the reduced inner diameter portion **312** of the upper
20 housing **310**. The fluid channel **330** has an opening **335** at its bottom end that exposes the fluid channel **330** to annular region **75** of the wellbore **10**. The fluid channel **330** is also placed in fluid communication with the bore **215** of the plug **200** by upper **325U** and lower **325L** cross-over ports. The upper **325U** and lower **325L** cross-over ports are formed along the inner housing **320**. In the arrangement of
25 **Figure 8**, the upper cross-over port **325U** is immediately below the reduced inner diameter portion of the upper housing **310**, while the lower cross-over port **325L** is in the wall of the inner housing **320** proximal to the lower end **335** of the fluid channel **330**.

The cross-over equalizer apparatus **300** also includes a sleeve **207**. The sleeve **207**
30 defines a tubular body nested within the inner housing **320**. In the arrangement of

FIGS. 8 and 9, the upper mandrel **205U** of the cement plug **200** is received around the sleeve **207**. The sleeve **207** includes ports **225**. The lower cross-over port **325L** is placed alongside ports **225**.

5 One or more ports **315** are also formed in the outer housing **310**. The ports **315** along the outer housing **310** serve as equalizer ports **315**. In the arrangement of **Figure 8**, a plurality of equalizer ports **315** are radially disposed about the outer housing **310** proximate to the lower cross-over ports **325L**. The equalizer ports **315** serve to selectively place the outside of the working string **45** in fluid communication
10 with the fluid channel **330** of the cross-over equalizer tool **300**.

In order to selectively place the outside of the working string **45** in fluid communication with the fluid channel **330**, a piston arrangement is provided. More specifically, a piston **340** is disposed within the fluid channel **330** itself. The piston **340** in one arrangement defines a tubular member. In the run-in position of the
15 cross-over equalizer tool **300** (shown in **FIG. 8**), the piston **340** is positioned within the fluid channel **330** so as to block fluid communication between the lower cross-over ports **325L** and the equalizer ports **315**. A spring **350** is provided within the fluid channel **330** above the piston **340** in order to bias the piston **340** in this closed position. In the arrangement of **Figure 8**, the piston **340** is suspended within the
20 fluid channel **330** by the spring **350**.

The spring **350** biases the piston **340** to seal off the fluid channel **330**. In this way, the flow of fluid between the annular region **75** (outside of the liner running tool **65**) and the bore **215** of the cement plug **200** is generally prohibited. However, when pressure in the annular region **75** outside of the working string **45** becomes greater
25 than pressure inside of the cross-over equalizer tool **300**, the downward biasing force of the spring **350** and of wellbore pressure above the piston **340** is overcome. The piston **340** is then raised within the fluid channel **330**. When this occurs, fluid communication is achieved as between the equalizing ports **315** and the lower cross-over ports **325L**.

- It should be appreciated that when the upper dart (not shown) is landed in the upper seat **217U** of the plug **200**, the ports **225** of the sleeve **207** are isolated from fluid pressure above. The lower cross-over ports **325L** also then become isolated. However, the upper cross-over ports **325U** are not sealed. In this way, fluid pressure within the working string **45** may always act against the top of the piston **340**, further biasing it downward. The piston **340** is only raised when pressure from below the piston **340** (via the bottom opening **335** of the fluid channel **330**) is greater than the working string pressure applied above the piston **340** (via the upper cross-over ports **325U**).
- 10 In the view of **Figure 8**, the pressure equalizer apparatus **300** is in its run-in position. In this position, the equalizer apparatus **300** permits fluid to flow from inside the working string **45**, through the upper cross-over ports **325U**, and into the fluid channel **330** above the piston **340**. Arrows **345** depict the path of fluid through the tool **300**. It is noted that fluid cannot pass through the equalizer ports **315**.
- 15 **Figure 9** presents the cross-over equalizer tool **300** in its pressure equalizing state. Arrows **355** depict the path of fluid through the tool **300**. In this view, fluid is again able to travel from inside the working string **45**, through the upper cross-over ports **325U**, and into the fluid channel **330** above the piston **340**. However, fluid is also able to travel through the lower opening **335** of the fluid channel **330** and against the bottom of the piston **340**. Pressure below the piston **340** is able to overcome the forces above the piston **340**. Fluid is then able to travel through the fluid channel **330** and into the bore **215** of the cement plug **200**. The optional equalizer ports **315** are also placed in fluid communication with the bore **215** of the cement plug **200**, thereby quickening pressure equalization.
- 20
- 25 While the foregoing is directed to embodiments of the present invention, other and further embodiments of the invention may be devised without departing from the basic scope thereof, and the scope thereof is determined by the claims that follow. In this respect, it is within the scope of the present invention to use tools other than cement plugs as the sub. Further, it is within the scope of the present invention to use any type of cement plug as the sub, including liner wiper plugs and drill pipe darts.
- 30

It should also be noted that the ball-releasing apparatus **100** and the equalizer valve **300** would have equal utility in both land-based well completions and subsea operations. In the context of subsea operations, the ball-releasing apparatus **100** and equalizer valve **300** may be run into a subsea wellbore either as part of a liner
5 or as part of casing string suspended from a subsea casing hanger (not shown).

Claims:

1. An apparatus for releasing a first ball into a wellbore, the first ball having a diameter that is greater than a diameter of a restriction in the wellbore above the apparatus, the ball-releasing apparatus comprising:
 - 5 a tubular body, the tubular body having a fluid flow path therethrough in fluid communication with a bore of the wellbore;
 - a piston having a top end and a bottom end, the top end being disposed within the tubular body; and
 - 10 a connector for releasably connecting the piston to the first ball.
2. The apparatus as claimed in Claim 1, wherein the tubular body is connected to a wellbore tool proximal to a lower end of the wellbore tool.
3. The apparatus as claimed in Claim 2, wherein the tubular body further
15 comprises threads at a top end and the connection between the body and the wellbore tool is a threaded connection.
4. The apparatus as claimed in Claim 2, wherein the bottom end is disposed below a bore of the wellbore tool.
20
5. The apparatus as claimed in Claim 4, wherein the tubular body further comprises one or more ports to permit fluid to flow through the apparatus and into the wellbore, the ports being disposed intermediate the wellbore tool and the first ball.
25
6. The apparatus as claimed in Claim 5, wherein the tubular body further comprises an enlarged diameter portion proximate the lower end, the enlarged diameter portion being essentially dimensioned to closely cover the top of the first ball.
30
7. The apparatus as claimed in Claim 5, wherein the first ball has a recess for receiving the bottom end of the piston as the connector is actuated.

8. The apparatus as claimed in Claim 7, wherein:

the wellbore tool is a wiper plug used during a wellbore cementing operation, the wiper plug having an inner mandrel; and

5 the top of the tubular body is connected to the inner mandrel.

9. The apparatus as claimed in any preceding claim, wherein the connector is actuated in response to fluid pressure applied through the bore of the wellbore tool.

10 10. The apparatus as claimed in Claim 9, wherein the connector is further actuated by dropping a second ball, the second ball landing on the top end of the piston and being urged downward against the piston by the fluid pressure.

11. The apparatus as claimed in Claim 10, wherein the piston is maintained by a
15 shearable connection, the shearable connection being sheared as pressure is applied downward by the fluid pressure and the second ball.

12. The apparatus as claimed in Claim 11, wherein the shearable connection is a shear pin placed through the piston.

20

13. The apparatus as claimed in Claim 10, wherein the connector is at the bottom end of the tubular body.

14. The apparatus as claimed in Claim 13,

25 wherein the first ball has a recess for receiving the bottom end of the piston as the connector is actuated, and a lip above the recess;

wherein the connector comprises a collet, the collet having a body disposed above the recess of the first ball when the first ball is connected to the apparatus, and a plurality of fingers that extend downward from the collet body and into the
30 recess of the first ball for holding the first ball; and

wherein the fingers are pulled from the recess of the first ball as the bottom end of the piston is inserted into the recess of the first ball.

15. The apparatus as claimed in Claim 14, wherein the tubular body further comprises a reduced diameter portion for receiving the ports and the second ball.

5 16. The apparatus as claimed in Claim 14, wherein the piston further comprises:
an upper shoulder at the top end of the piston;
a lower shoulder at the bottom end of the piston; and
a body intermediate the upper and lower shoulders for receiving the shear
pin.

10

17. The apparatus as claimed in Claim 16, wherein the body of the piston further comprises a reduced diameter portion for receiving the collet fingers as the piston is inserted into the recess.

15 18. The apparatus as claimed in Claim 17, wherein the top end of the tubular body is threadedly connected to the mandrel of a cement plug.

19. A wiper plug for use in a wellbore cementing operation, the wiper plug comprising:

20 a mandrel having a bore therethrough; and
a ball-releasing apparatus for releasing a first ball into a wellbore from below the wiper plug, the first ball having a diameter that is greater than a diameter of the mandrel.

25 20. The wiper plug of Claim 19, wherein the ball-releasing apparatus comprises:
a tubular body, the tubular body having a bore therethrough in fluid communication with the bore of the cement plug, and a top end connected to the mandrel of the wiper plug;

30 a piston having a top end and a bottom end, the top end being disposed within the tubular body, and the bottom end being disposed below the bore of the wellbore tool; and

a connector for releasably connecting the piston to the first ball.

21. The wiper plug as claimed in Claim 20, wherein the tubular body further comprises one or more ports to permit fluid to flow through the ball-releasing apparatus and into the wellbore, the ports being disposed intermediate the wiper plug and the first ball.

22. The wiper plug as claimed in Claim 21, wherein the tubular body further comprises an enlarged diameter portion proximate to the lower end, the enlarged diameter portion being essentially dimensioned to closely cover the top of the first ball.

23. The wiper plug as claimed in Claim 22, wherein the ball has a recess for receiving the bottom end of the piston as the connector is actuated.

24. The wiper plug as claimed in any of claims 20 to 22, wherein the connector is actuated in response to fluid pressure applied through the bore of the wiper plug.

25. The wiper plug as claimed in Claim 24, wherein the connector is further actuated by dropping a second ball, the second ball landing on the top end of the piston and being urged downward against the piston by the fluid pressure, and the second ball having a diameter that is less than the diameter of the mandrel of the wiper plug.

26. The wiper plug as claimed in Claim 25, wherein the piston is maintained by a shearable connection, the shearable connection being sheared as pressure is applied downward by the fluid pressure and the second ball.

27. The wiper plug as claimed in Claim 26, wherein the shearable connection is a shear pin placed through the piston.

28. The wiper plug as claimed in Claim 27, wherein the connector is at a bottom end of the tubular body.

29. The wiper plug as claimed in Claim 28,
wherein the first ball has a lip above the recess;
wherein the connector comprises a collet, the collet having a body disposed
5 above the recess of the first ball when the first ball is connected to the apparatus,
and a plurality of fingers that extend downward from the collet body and into the
recess of the first ball for holding the first ball; and
wherein the fingers are pulled from the recess of the first ball as the bottom
end of the piston is inserted into the recess of the first ball.
- 10 30. The wiper plug as claimed in Claim 29, wherein the tubular body further
comprises a reduced diameter portion for receiving the ports and the second ball.
31. The wiper plug as claimed in Claim 30, wherein the piston further comprises:
15 an upper shoulder at the top end of the piston;
a lower shoulder at the bottom end of the piston; and
a body intermediate the upper and lower shoulders for receiving the shear
pin.
- 20 32. The wiper plug as claimed in Claim 31, wherein the body of the piston further
comprises a reduced diameter portion for receiving the collet fingers as the piston is
inserted into the recess.
- 25 33. The wiper plug as claimed in Claim 32, wherein the top end of the tubular
body is threadedly connected to the mandrel of the wiper plug.
34. A cross-over equalizer tool for a wellbore, the cross-over equalizer tool being
integral to a wiper plug for a cementing operation.
- 30 35. The cross-over equalizer tool as claimed in Claim 34, further comprising:
an outer housing defining a tubular member, the outer housing having an
outer surface and an inner surface;

an inner housing disposed essentially concentrically within the inner surface of the outer housing, the inner housing also defining a tubular member;

a bore within the inner housing for receiving a mandrel of the wiper plug;

5 a fluid channel defined by the inner surface of the outer housing, and the inner housing, the fluid channel having an opening in fluid communication with the outer surface of the outer housing; and

one or more cross-over ports disposed within the inner housing for placing the bore of the mandrel and the fluid channel in fluid communication,

10 wherein the bore of the wiper plug is placed in fluid communication with the outer surface of the outer housing via the fluid channel when fluid pressure on the outer surface of the outer housing exceeds pressure in the bore of the wiper plug by a selected amount.

36. The cross-over equalizer tool as claimed in Claim 35, further comprising a piston disposed within the fluid channel, the piston having a top end and a bottom end.

37. The cross-over equalizer tool as claimed in Claim 35, wherein:
20 the top end of the piston is in continuous fluid communication with the bore of the wiper plug; and

the bottom end of the piston is in continuous fluid communication with the outer surface of the outer housing.

38. The cross-over equalizer tool as claimed in Claim 36, wherein the piston is
25 biased in a sealing position so as to seal fluid communication between the outer surface of the outer housing and the cross-over ports, but moves within the fluid channel to an opened position when fluid pressure on the outer surface of the outer housing exceeds pressure in the bore of the wiper plug by a selected amount, thereby opening a path of fluid communication between the outer surface of the
30 outer housing and the bore of the wiper plug.

39. The cross-over equalizer tool as claimed in Claim 36, further comprising a spring within the fluid channel to aid in biasing the piston in its sealing position.

40. The cross-over equalizer tool as claimed in Claim 36, further comprising one
5 or more housing ports disposed within the inner housing, the housing ports being sealed from fluid communication with the fluid channel when the piston is in its sealed position, but being opened to fluid communication with the fluid channel when the piston is moved to its opened position.

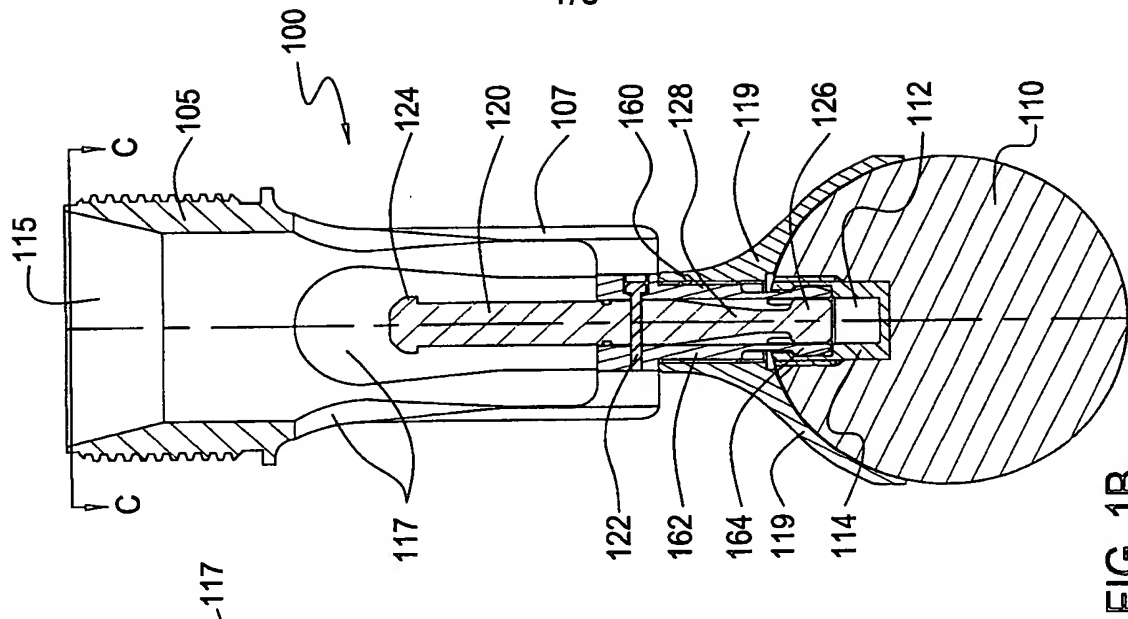


FIG. 1B

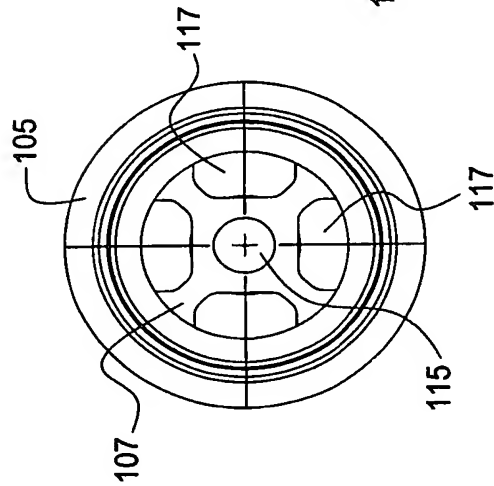


FIG. 1C
(SECTION C-C)

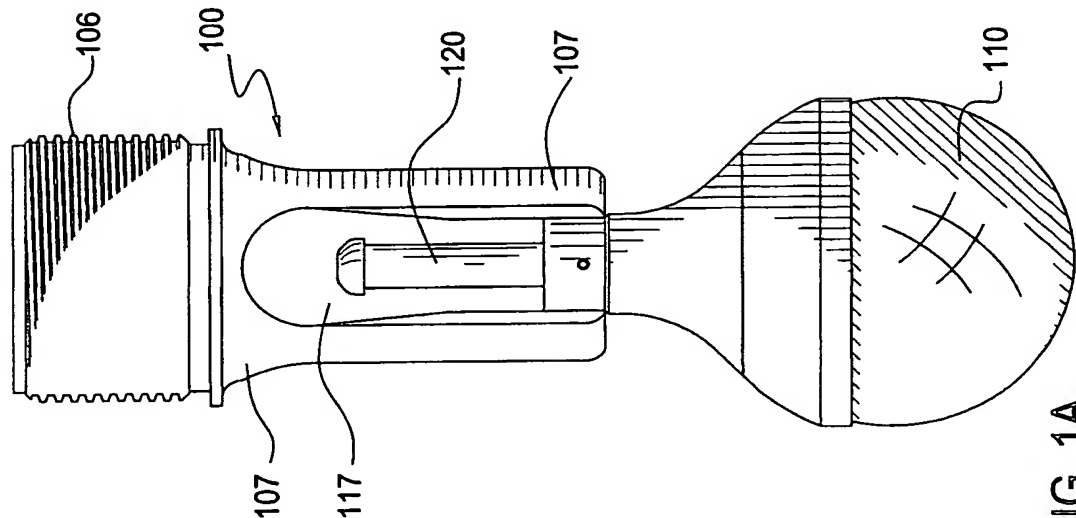


FIG. 1A

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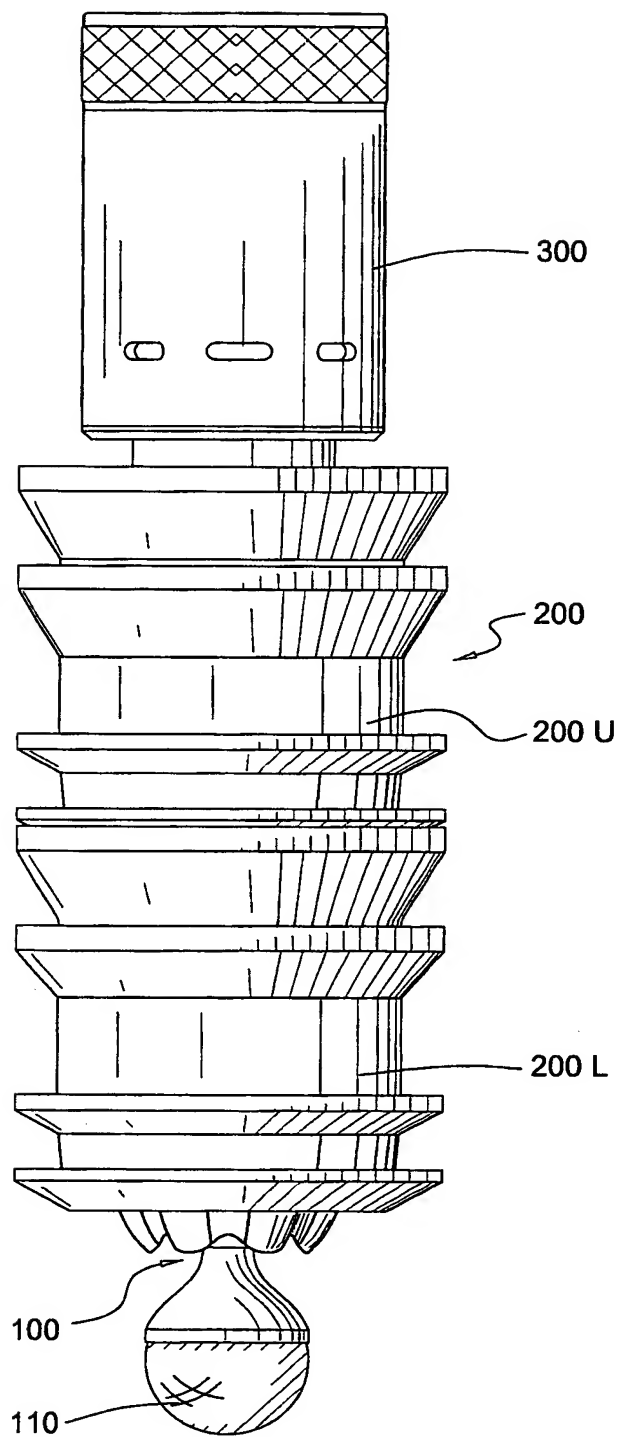


FIG. 2A

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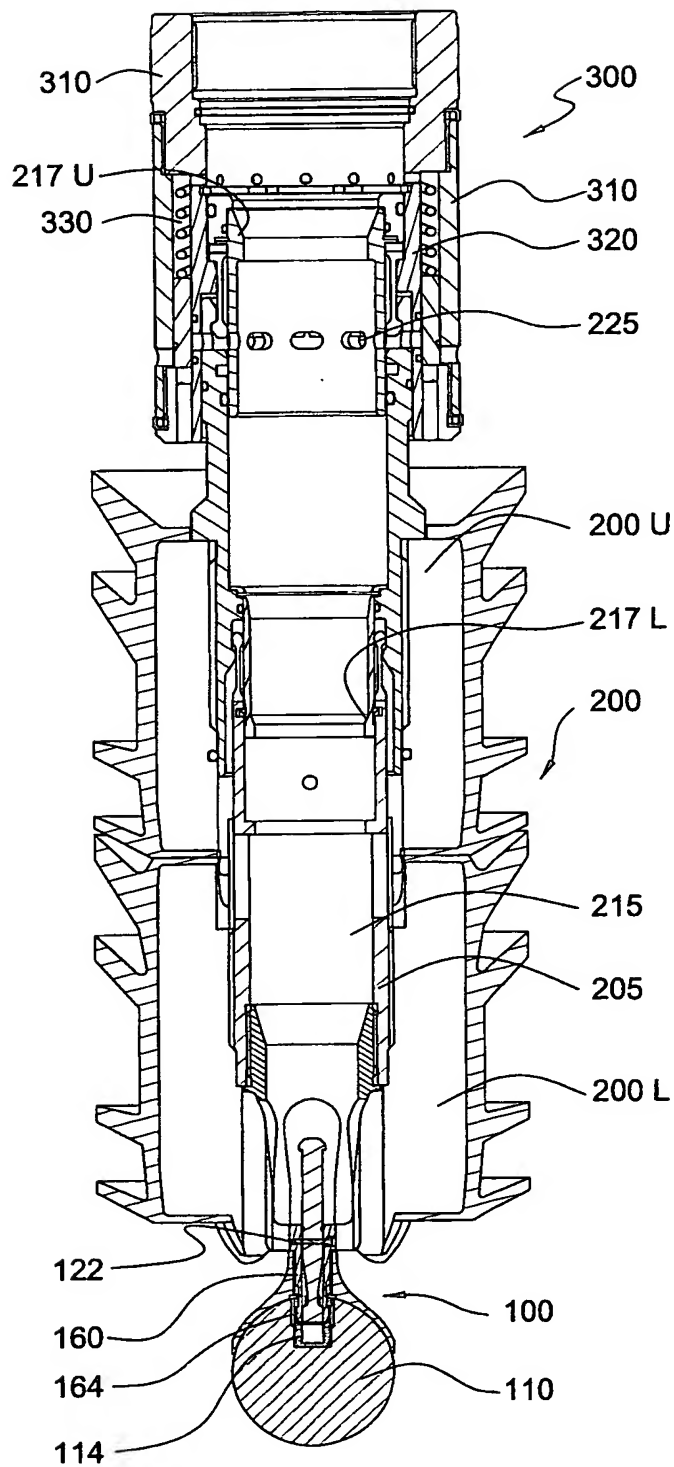


FIG. 2B

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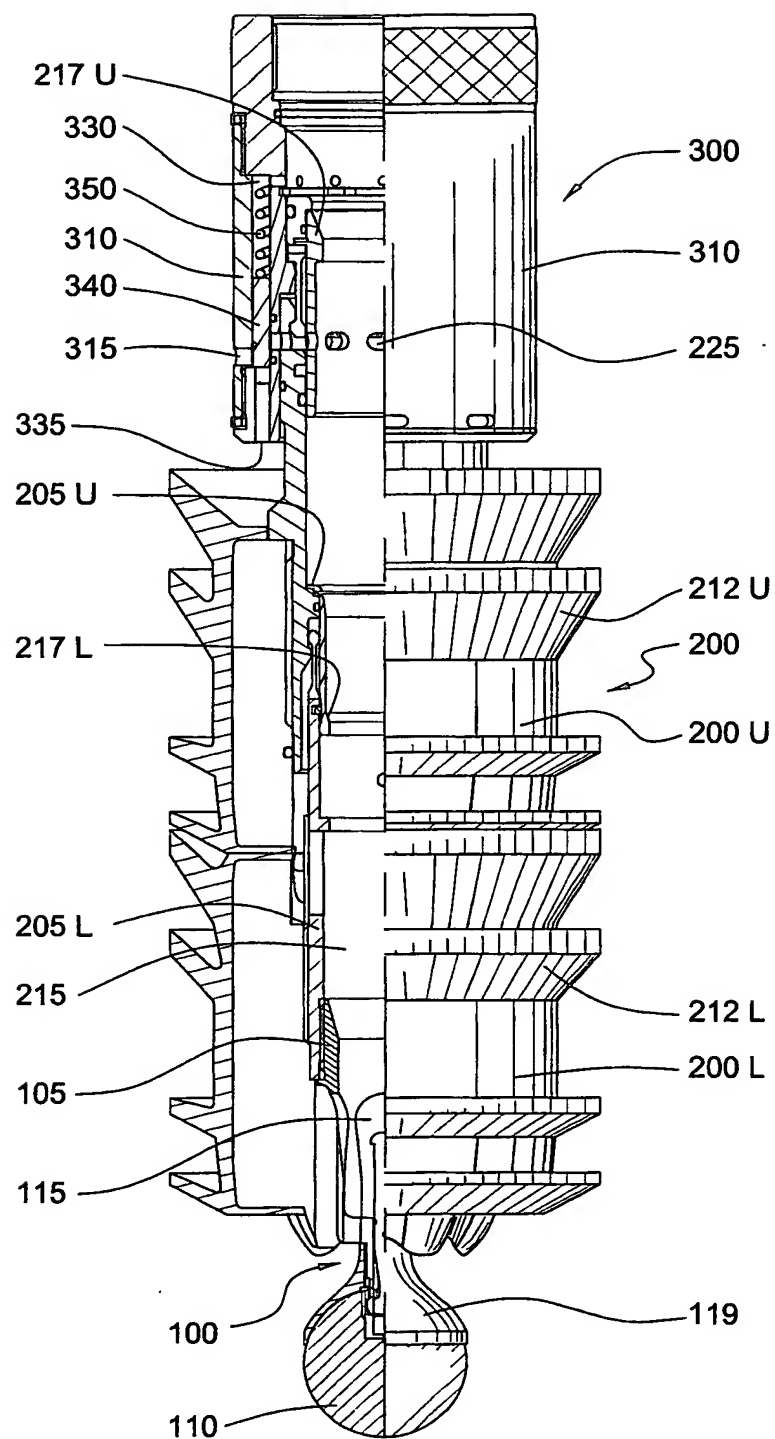


FIG. 3

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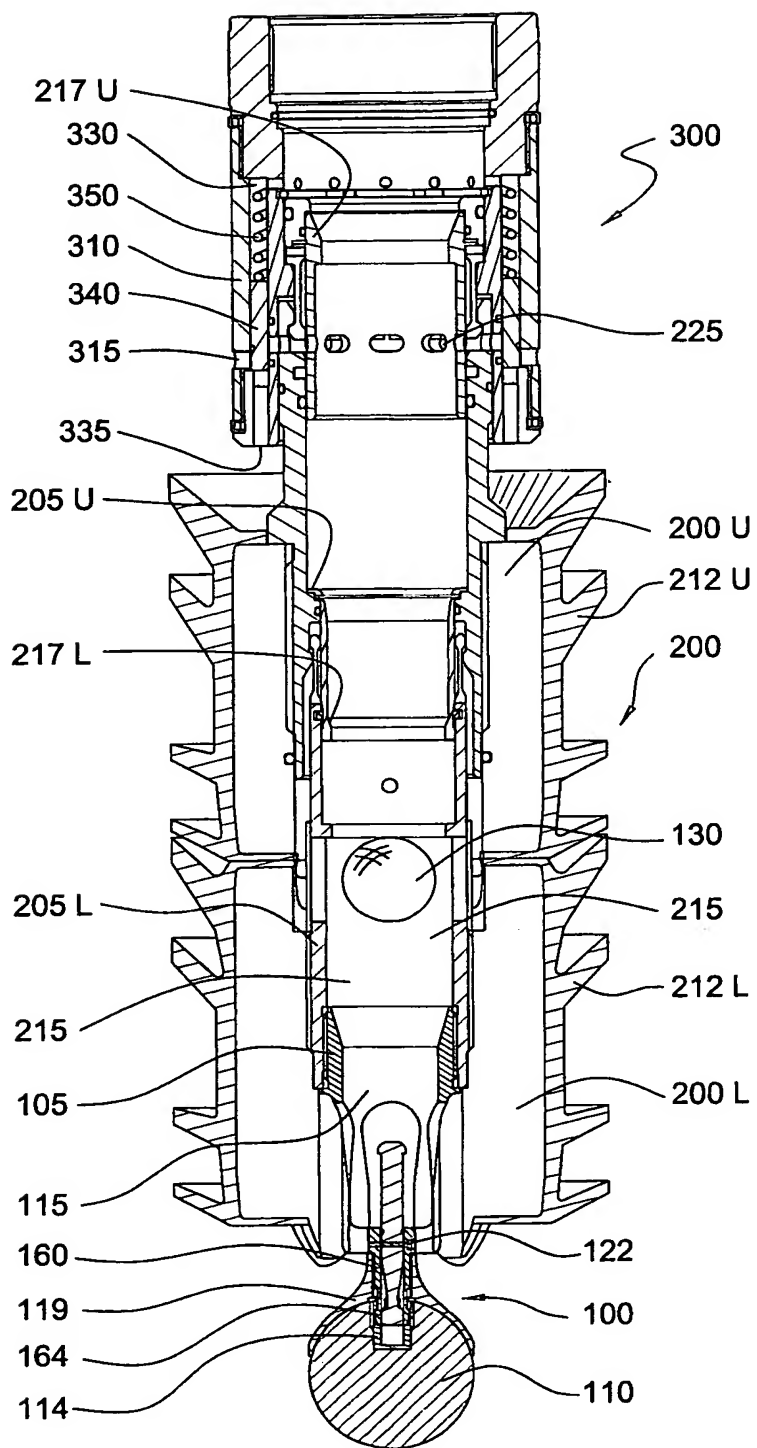


FIG. 4

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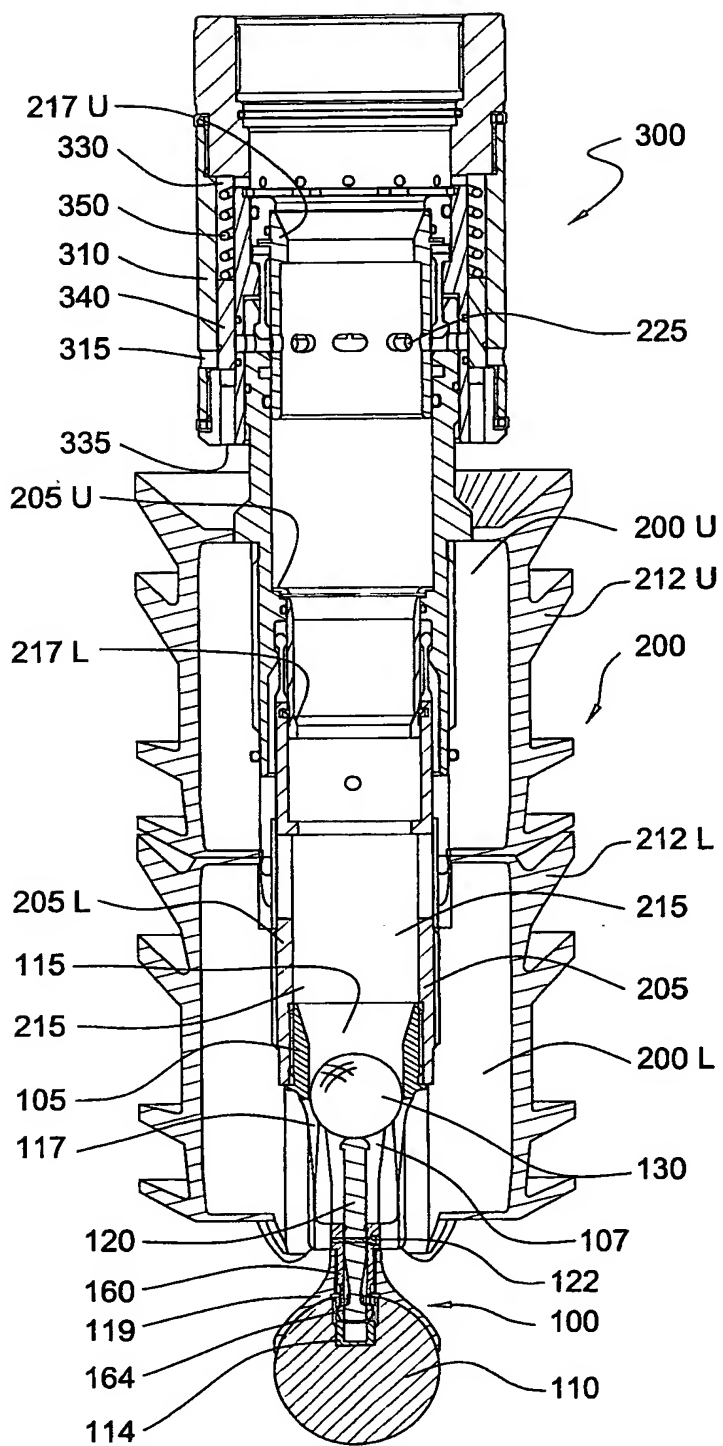


FIG. 5

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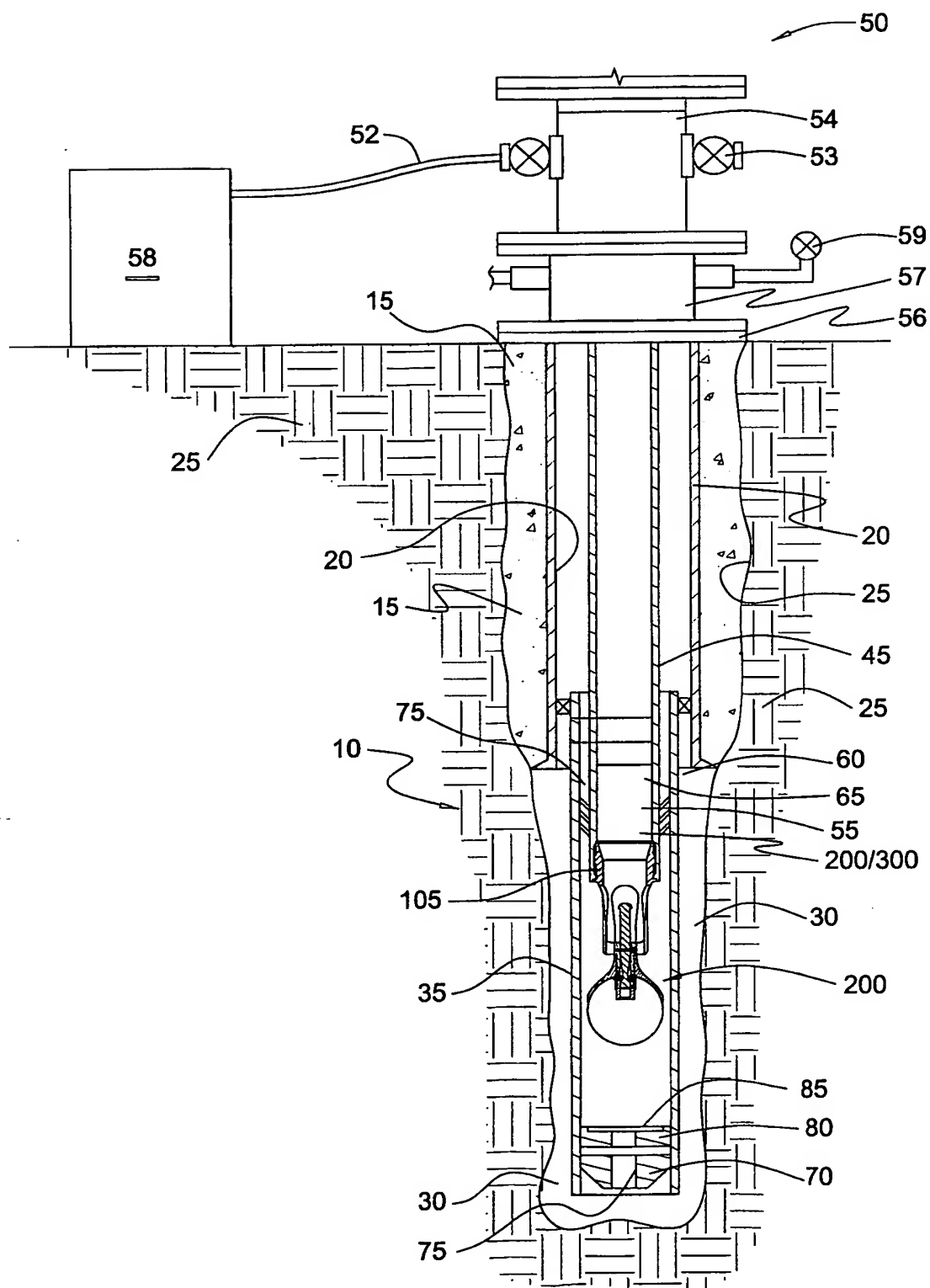


FIG. 6

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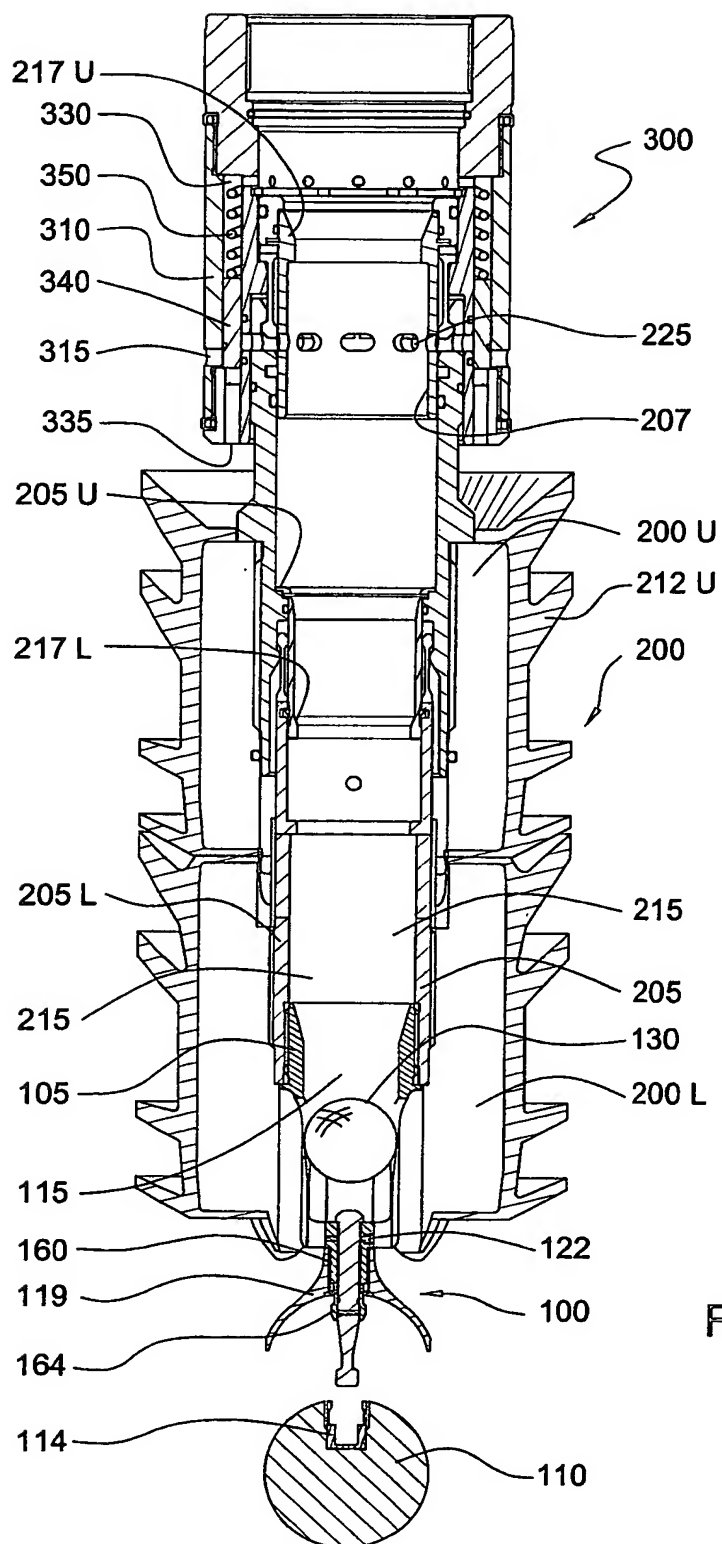


FIG. 7

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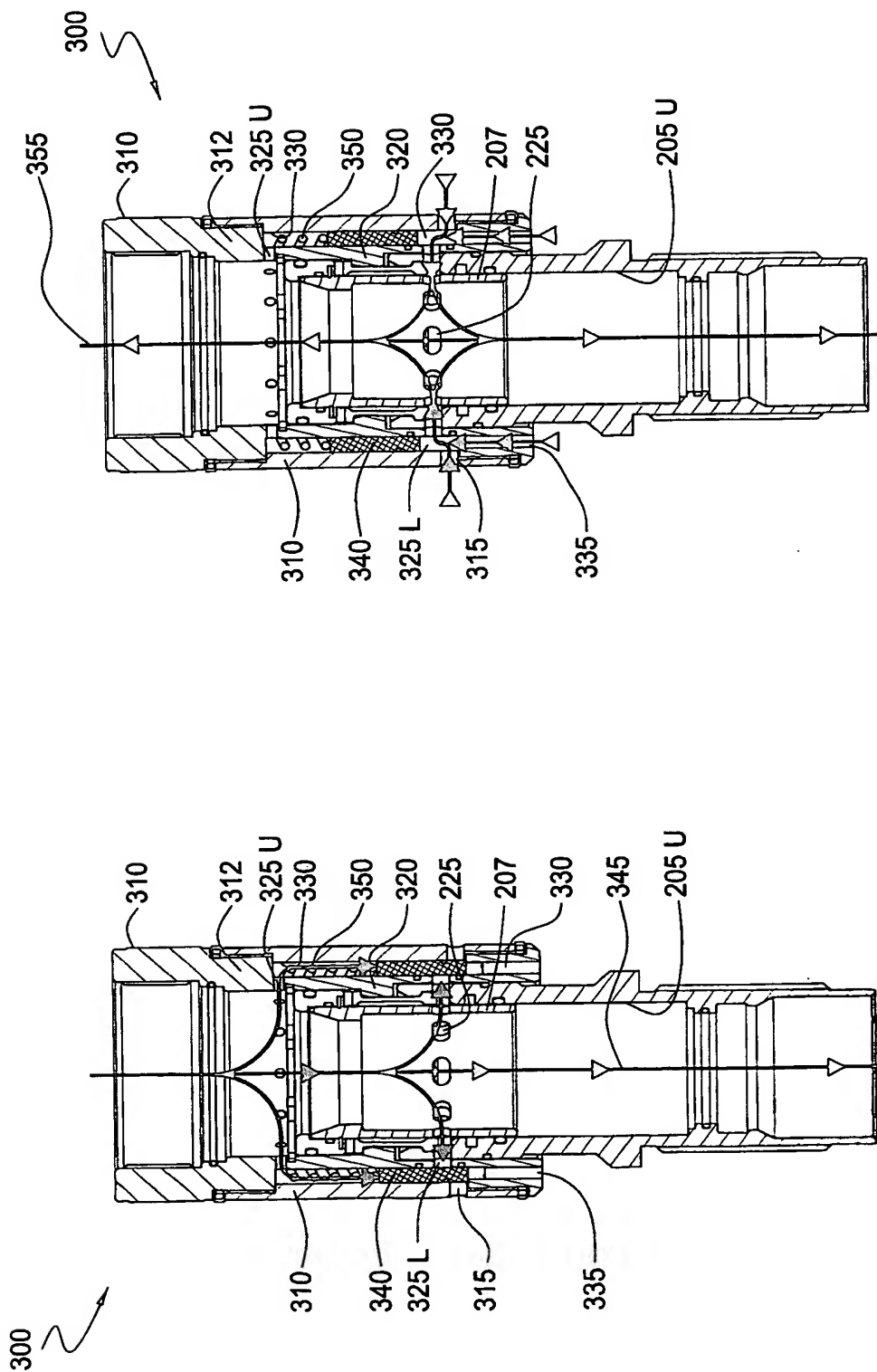


FIG. 9

FIG. 8

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